



Legacy Periodontics & Implant Center

555 W Wheatland Road, Duncanville TX, 75116

Patient Dental & Medical Health History Information

Today's Date: _____

To our patients: Please know that we may ask follow-up questions to make sure we have all of the correct information to treat you.

PATIENT INFORMATION

Last Name: _____ First Name: _____ Middle Int: _____ Date of Birth: _____

Gender: M ☐ F ☐ Other: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

Email Address: _____

Mailing Address: _____ (Street, City, State, Zip)

Emergency Contact: Name: _____ Relationship: _____ Phone: _____

If you are completing this form for another person. What is your name and relationship to that person?

Name: _____ Relationship: _____

If executing this form as the patient's personal representative, I represent and warrant that I have full legal right and authority to consent to the performance of any procedure(s) on this patient. If for any reason I no longer have such legal right and authority, I will immediately notify the practice in writing.

When was your last dental exam? _____ What was done? _____

When was the last time you had dental x-rays taken? _____ Who is your general dentist? _____

Please mark an 'x' in the box ONLY if this applies to you. Does

	Yes	No		Yes	No
it hurt to chew, bite or swallow?.....	<input type="checkbox"/>	<input type="checkbox"/>	Have you ever had a serious injury to your head or mouth?.....	<input type="checkbox"/>	<input type="checkbox"/>
Do your gums bleed when you brush or floss your teeth?.....	<input type="checkbox"/>	<input type="checkbox"/>	If yes, please describe what happened and when it happened: _____		
Have you ever had (gum) treatments like scaling and root planning?..	<input type="checkbox"/>	<input type="checkbox"/>			
Do you have, or have you had, any sores or growths in your mouth?..	<input type="checkbox"/>	<input type="checkbox"/>	Have you ever had problems with dental treatment in the past?..	<input type="checkbox"/>	<input type="checkbox"/>
Do you clench or grind your teeth?.....	<input type="checkbox"/>	<input type="checkbox"/>	If yes, please describe what happened: _____		
Does your Jaw click, pop or hurt?.....	<input type="checkbox"/>	<input type="checkbox"/>			
Do you have earaches or neck pains?.....	<input type="checkbox"/>	<input type="checkbox"/>	Have you ever had a reaction to dental anesthesia?.....	<input type="checkbox"/>	<input type="checkbox"/>
Is it hard to open your mouth?.....	<input type="checkbox"/>	<input type="checkbox"/>	If yes, please describe what happened: _____		
Have you ever experienced any of these sleep-related breathing disorders?			<input type="checkbox"/> Mouth breathing <input type="checkbox"/> Snoring <input type="checkbox"/> Sleep Apnea		

Pharmacy: _____ Address: _____

Phone Number: _____

MEDICATIONS & OTHER PRODUCTS/SUBSTANCES/DENTAL HISTORY & SYMPTOMS

Please use an 'x' to mark your answers to the following questions.

	Yes	No
Are you currently experiencing any dental pain or discomfort?.....	<input type="checkbox"/>	<input type="checkbox"/>
Are you taking any blood thinners	<input type="checkbox"/>	<input type="checkbox"/>
Are you taking any medication to treat osteoporosis or Paget's disease?.....	<input type="checkbox"/>	<input type="checkbox"/>
Are you taking, or scheduled to take, IV medication to treat: hypercalcemia or treatment for Paget's disease, multiple myeloma or cancer?...	<input type="checkbox"/>	<input type="checkbox"/>
Are you taking Hormonal replacements?.....	<input type="checkbox"/>	<input type="checkbox"/>
Do you use any form of smoking/tobacco/nicotine products?(cigarettes, snuff, chew, vape).....	<input type="checkbox"/>	<input type="checkbox"/>
Do you use controlled substances (drugs), including marijuana, for either medicinal or recreational reasons?.....	<input type="checkbox"/>	<input type="checkbox"/>
*If yes, what substances?..... <input type="checkbox"/> Daily <input type="checkbox"/> Several times per week <input type="checkbox"/> Weekly <input type="checkbox"/> Occasionally		
Was the substance prescribed by a doctor? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, for What reason(s)?.....		
How many alcoholic beverages do you have per week?.....		

Do you take any other prescriptions and/or over-the-counter medicine(s), vitamins, herbs and/or supplements?
If yes, please list them here and include dose and frequency

WOMEN ONLY: Are you: ☐ Taking birth control pills? ☐ Pregnant? If yes, number of weeks: _____ ☐ Nursing? If yes, number of weeks: _____



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ALLERGIES Please use an X to mark your answers to the following questions: Are you allergic to or have you had an allergic reaction to:

	Yes	No		Yes	No
Aspirin.....	<input type="checkbox"/>	<input type="checkbox"/>	Sulfa drugs.....	<input type="checkbox"/>	<input type="checkbox"/>
(Barbiturates, sedatives or sleeping pills Codeine or other)			Metals.....	<input type="checkbox"/>	<input type="checkbox"/>
Narcotics.....	<input type="checkbox"/>	<input type="checkbox"/>	Latex (rubber).....	<input type="checkbox"/>	<input type="checkbox"/>
Hay fever/seasonal allergies.....	<input type="checkbox"/>	<input type="checkbox"/>	Penicillin or; other antibiotics.....	<input type="checkbox"/>	<input type="checkbox"/>
Local anesthetics.....	<input type="checkbox"/>	<input type="checkbox"/>	Other:.....		

MEDICAL & SURGICAL HISTORY

Date of last physical exam:_____ Doctor's Name:_____ Phone:_____

Please use an .. X .. to mark your answers to the following questions:

	Yes	No
Are you in good physical health?.....	<input type="checkbox"/>	<input type="checkbox"/>
Has a physician or previous dentist recommended that you take antibiotics before having dental work done?.....	<input type="checkbox"/>	<input type="checkbox"/>
If yes, do you need to be premedicated? <input type="checkbox"/> Yes <input type="checkbox"/> No What antibiotic do you take?.....		
Have you had a serious illness, operation or been hospitalized in the past 5 years?.....	<input type="checkbox"/>	<input type="checkbox"/>
If Yes, Please explain:.....		
Have you had any type of (either; total or partial) joint replacement surgery (such as; hip, knee, shoulder, elbow, finger, etc.)?.....	<input type="checkbox"/>	<input type="checkbox"/>
If Yes, Name of Orthopedic Surgeon:_____ Phone Number:_____		
Have you had a heart valve replacement or heart surgery?.....	<input type="checkbox"/>	<input type="checkbox"/>
If Yes, Name of Cardiologist:_____ Phone Number:_____		
Have you had an organ or bone marrow/stem cell transplant?.....	<input type="checkbox"/>	<input type="checkbox"/>
In the past 30 days have you experienced and unusual. unknown health conditions such as fainting for no reason or finding it hard to catch your breath?.....	<input type="checkbox"/>	<input type="checkbox"/>

MEDICAL HISTORY DETAILED

Please use an X to mark your answers to the following questions. Do you have, or have you been diagnosed with any of the following condition?

	Yes	No		Yes	No		Yes	No
Pacemaker/implanted defibrillator.....	<input type="checkbox"/>	<input type="checkbox"/>	Anemia.....	<input type="checkbox"/>	<input type="checkbox"/>	Gastrointestinal disease.....	<input type="checkbox"/>	<input type="checkbox"/>
Artificial (prosthetic) heart valve.....	<input type="checkbox"/>	<input type="checkbox"/>	Blood transfusion.....	<input type="checkbox"/>	<input type="checkbox"/>	G.E. reflux/persistent heartburn.....	<input type="checkbox"/>	<input type="checkbox"/>
Previous infective endocarditis.....	<input type="checkbox"/>	<input type="checkbox"/>	Hemophilia.....	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma.....	<input type="checkbox"/>	<input type="checkbox"/>
Repaired CHD.....	<input type="checkbox"/>	<input type="checkbox"/>	High or low blood pressure.....	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatoid Arthritis.....	<input type="checkbox"/>	<input type="checkbox"/>
Arteriosclerosis.....	<input type="checkbox"/>	<input type="checkbox"/>	Anxiety.....	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes <input type="checkbox"/> Type-I <input type="checkbox"/> Type-II.....	<input type="checkbox"/>	<input type="checkbox"/>
Coronary artery disease/heart disease..	<input type="checkbox"/>	<input type="checkbox"/>	Depression.....	<input type="checkbox"/>	<input type="checkbox"/>	Eating disorder.....	<input type="checkbox"/>	<input type="checkbox"/>
Congestive heart failure.....	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy.....	<input type="checkbox"/>	<input type="checkbox"/>	Frequent infections.....	<input type="checkbox"/>	<input type="checkbox"/>
Damaged heart valves.....	<input type="checkbox"/>	<input type="checkbox"/>	Mental health disorders.....	<input type="checkbox"/>	<input type="checkbox"/>	Immune deficiency.....	<input type="checkbox"/>	<input type="checkbox"/>
Congenital heart disease (CHD).....	<input type="checkbox"/>	<input type="checkbox"/>	Neurological disorders.....	<input type="checkbox"/>	<input type="checkbox"/>	Kidney problems.....	<input type="checkbox"/>	<input type="checkbox"/>
Heart attack (Date:.....)	<input type="checkbox"/>	<input type="checkbox"/>	Post-traumatic stress disorder.....	<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis.....	<input type="checkbox"/>	<input type="checkbox"/>
Heart murmur/rhythm disorder.....	<input type="checkbox"/>	<input type="checkbox"/>	Brain injury or Concussion.....	<input type="checkbox"/>	<input type="checkbox"/>	Sexually Transmitted Infection (STI).....	<input type="checkbox"/>	<input type="checkbox"/>
Stroke (Date:.....)	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid problems.....	<input type="checkbox"/>	<input type="checkbox"/>	AIDS or HIV Infection.....	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema.....	<input type="checkbox"/>	<input type="checkbox"/>	Lupus.....	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis.....	<input type="checkbox"/>	<input type="checkbox"/>
Asthma (COPD).....	<input type="checkbox"/>	<input type="checkbox"/>	Jaundice or Liver disease.....	<input type="checkbox"/>	<input type="checkbox"/>	Sinus trouble.....	<input type="checkbox"/>	<input type="checkbox"/>
			Tuberculosis.....	<input type="checkbox"/>	<input type="checkbox"/>	Bronchitis.....	<input type="checkbox"/>	<input type="checkbox"/>
			Herpes.....	<input type="checkbox"/>	<input type="checkbox"/>			

Cancer? ☐ Yes ☐ No Type:_____ Date of diagnosis:_____ Chemotherapy:_____

Do you have any disease, condition, or problem that's not listed here? ☐ Yes ☐ No If so, please explain below:

NOTE: It's Important for both the doctor and patient to talk honestly about the patients health before dental treatment starts. I have answered the above questions completely,accurately and to the best of my ability. I agree and understand that all electronic signatures are legal and the equivilant of my manual/handwritten signature, and i consent to be leagly bound to this agreement.

X _____
Signature (patient or responsible party if patient is a minor)

Date

Office Use Only

FOR COMPLETION BY STAFF

Medical Alert Reviewed by:_____ Premedication Needed:_____



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☐ COPY OF INSURANCE CARD ON FILE

PLEASE PRINT CLEARLY

Patient Name: _____

Person responsible for this account: _____ Relation to patient: _____

Do you have dental Insurance? ☐ Yes ☐ No

PRIMARY DENTAL INSURANCE

Policy Holder: _____

Birth date: _____ SS# _____

Insurance: _____

ID# _____ Group# _____

SECONDARY DENTAL INSURANCE

Policy Holder: _____

Birth date: _____ SS# _____

Insurance: _____

ID# _____ Group# _____

I certify that the above information is true. I agree to be responsible for the services provided and all charges whether or not paid by my insurance carrier. I authorize disclosure of any portion of the patients records necessary to obtain payment from my insurance carrier for inquiries regarding treatment. I hereby assign all dental benefits, including private insurance and other health plans to which I am entitled: to the treating provider. This assignment will remain in effect until revoked by me in writing and that a copy of this assignment will be considered as valid as the original. **I agree and understand that all electronic signatures are legal and the equivalent of my manual/ handwritten signature, and i consent to be legally bound to this agreement.**

X _____

Signature (patient or responsible party if patient is a minor)

Date

FINANCIAL POLICY:

PATIENTS WITH INSURANCE COVERAGE:

As a courtesy to our patients we would be glad to help you obtain the maximum benefit from your insurance. Per-treatment estimates and claims submission will be done as a courtesy to you. However, you are responsible for the full cost of treatment.

Portions of the bill may not be paid by the insurance company and are to be paid by the patient. Often there is a co-payment required by you as per your agreement with your insurance. Even if you have double coverage (this is possible if you and your spouse both have coverage), there may still be a portion that will be your responsibility.

If you are having treatment over a period of time, we appreciate payment during the course of treatment unless other payment arrangements have been made. Our office staff will assist you with payment arrangements if needed. For your convenience we accept: Visa, MasterCard, Discover, American Express, cash or check payments.

PATIENTS WITHOUT INSURANCE COVERAGE:

Patients without insurance coverage are requested to pay for all services at the time of services and during the course of treatment unless a payment arrangement has been arranged.

ADDITIONAL POLICIES:

Appointments canceled with less than 48 hours notice are subject to a cancellation fee of \$60. Appointments made for surgical procedures may require a 40% appointment deposit and a minimum of 72 hours cancellation notice (See appointment deposit form) Checks returned by your bank are subject to a \$30 processing charge (which reflects the bank charge to this office)

Accounts unpaid after 30 days from the date of billing or insurance claim processing are subject to a finance charge at a rate of 2% of the balance total per month unless payment arrangements have been made. If your account is referred for collections, you will be responsible for additional collections cost in the amount of 30% of the outstanding balance, together with court cost and reasonable attorney fees.

I agree and understand that all electronic signatures are legal and the equivalent of my manual/handwritten signature, and i consent to be legally bound to this agreement.

☐ I HAVE READ, UNDERSTAND AND AGREE TO THIS OFFICES FINANCIAL POLICY.

X _____

Signature (patient or responsible party if patient is a minor)

Date



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ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Effective April 14, 2003, the federal HIPPA privacy rule requires our office to comply with certain legal requirements designed to protect your personal health information (PHI). HIPPA gives individuals the right to request a restriction on uses and disclosures of PHI. The individual is also provided the right to request confidential communications of PHI remade by alternative means, such as sending correspondence to the individual's office instead of home. We may need your written authorization to release PHI even if you are the one requesting the release.

☐ I have received a copy of this office's Notice of Privacy Practices.

I may be contacted in the following manner. Check all that apply:

- | | | |
|-------------------------------------|--|--|
| <input type="checkbox"/> Home Phone | <input type="checkbox"/> OK to leave a detailed message. | <input type="checkbox"/> Leave a message with call back number only. |
| <input type="checkbox"/> Work Phone | <input type="checkbox"/> OK to leave a detailed message. | <input type="checkbox"/> Leave a message with call back number only. |
| <input type="checkbox"/> Cell Phone | <input type="checkbox"/> OK to leave a detailed message. | <input type="checkbox"/> Leave a message with call back number only. |

The following person/people may receive disclosure of my protected health information:

X _____
PATIENT/GUARDIAN SIGNATURE

Date

FOR OFFICE USE ONLY

We attempted to obtain written acknowledgment of receipt of our Notice of Privacy Practices, By acknowledgment could not be obtained because:

- | | |
|---|--|
| <input type="checkbox"/> Individual refused to sign | <input type="checkbox"/> Communication barriers prohibited obtaining the acknowledgment |
| <input type="checkbox"/> Other (Please specify) | <input type="checkbox"/> An emergency situation prevented us from obtaining acknowledgment |

We would like to take this opportunity to welcome you to our office and assure you that we will do our utmost to provide you with the best care possible.